# Vitamin B<sub>12</sub> deficiency in the elderly: is it worth screening?

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### ABSTRACT

Vitamin B<sub>12</sub> deficiency is common among the elderly. Elderly people are particularly at risk of vitamin  $B_{12}$ deficiency because of the high prevalence of atrophic gastritis-associated food-cobalamin (vitamin B<sub>12</sub>) malabsorption, and the increasing prevalence of pernicious anaemia with advancing age. The deficiency most often goes unrecognised because the clinical manifestations are highly variable, often subtle and non-specific, but if left undiagnosed the consequences can be serious. Diagnosis of vitamin  $B_{12}$  deficiency, however, is not straightforward as laboratory tests have certain limitations. Setting a cut-off level to define serum vitamin B<sub>12</sub> deficiency is difficult; though homocysteine and methylmalonic acid are more sensitive for vitamin  $B_{12}$  deficiency, it may give false result in some conditions and the reference intervals are not standardised. At present, there is no consensus or guideline for diagnosis of this deficiency. It is most often based on the clinical symptoms together with laboratory assessment (low serum vitamin  $B_{12}$  level and elevated serum homocysteine or methylmalonic acid level) and the response to treatment to make definitive diagnosis. Treatment and replacement with oral vitamin B<sub>12</sub> can be as effective as parenteral administration even

This article was published on 10 Mar 2015 at www.hkmj.org. in patients with pernicious anaemia. The suggested oral vitamin  $B_{12}$  dose is 1 mg daily for a month, and then maintenance dose of 125 to 250 µg for patients with dietary insufficiency and 1 mg daily for those with pernicious anaemia. Vitamin B<sub>12</sub> replacement is safe and without side-effects, but prompt treatment is required to reverse the damage before it becomes extensive or irreversible. At present, there is no recommendation for mass screening for vitamin B<sub>12</sub> in the elderly. Nevertheless, the higher prevalence with age, increasing risk of vitamin B<sub>12</sub> deficiency in the elderly, symptoms being difficult to recognise, and availability of safe treatment options make screening a favourable option. However, the unavailability of reliable diagnostic tool or gold standard test makes screening difficult to carry out.

### Hong Kong Med J 2015;21:155–64 DOI: 10.12809/hkmj144383

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### Introduction

Vitamin B<sub>12</sub> deficiency is a common condition affecting the elderly and tends to increase with age. Acquirement of vitamin  $B_{12}$  into our body for cell metabolism involves dietary intake of vitamin B<sub>12</sub>-enriched foods and the absorption of vitamin  $\boldsymbol{B}_{\!\scriptscriptstyle 12}$  into our body for utilisation. The main dietary sources of vitamin B<sub>12</sub> are animal products because animals obtain vitamin  $B_{12}$  through microbial symbiosis. The subsequent release of vitamin  $B_{12}$ from food for absorption into the body is complex and requires intact function of stomach, pancreas, and ileum. Pathophysiological changes, multiple co-morbidities, coupled with multiple drug intake, and increasing dependency associated with ageing can lead to malnutrition due to inadequate intake and malabsorption of vitamin B<sub>12</sub>, resulting in deficiency. Vitamin  $B_{12}$  is essential for the normal metabolism and functioning of all cells in the body. Vitamin B<sub>12</sub> deficiency can pose significant adverse effects to organ systems with high cell turnover and metabolism like the bone marrow, gastro-intestinal tract, and brain. Fortunately, vitamin  $B_{12}$  deficiency can be readily treated by vitamin  $B_{12}$  replacement. Nevertheless, prompt diagnosis and treatment are required to prevent extensive and irreversible damage to the body.

### **Prevalence of vitamin B**<sub>12</sub> **deficiency among the elderly**

In general, vitamin  $B_{12}$  level declines with age and therefore prevalence of vitamin  $B_{12}$  deficiency increases with age.<sup>1</sup> Studies have shown that prevalence of vitamin  $B_{12}$  deficiency among elderly can range between 5% and 40% depending on the definition of vitamin  $B_{12}$  deficiency used.<sup>1-7</sup> Many studies have used serum vitamin  $B_{12}$  level with or without additional tests for its metabolites like homocysteine and methylmalonic acid (MMA) to estimate the prevalence of vitamin  $B_{12}$  in the population. The most frequent serum vitamin  $B_{12}$ cut-off to diagnose vitamin  $B_{12}$  deficiency is 150 pmol/L (203 pg/mL). Using this serum vitamin

### 老年人的維生素B<sub>12</sub>缺乏症:是否值得篩檢? <sub>王哲慧</sub>

老年人中有維生素B12缺乏症的情況相當普遍。由於老年人經常患 有萎縮性胃炎,以致未能從食物中吸收足夠的鈷胺素(即維生素  $\mathbf{B}_{12}$ ),加上年紀愈大愈容易患有惡性貧血病,因此老年人出現維生素 B12缺乏的風險較高。這種缺乏症的病徵並不明顯,臨床表現高度變 異,症狀對此病的診斷特異性亦不強,所以維生素B<sub>1</sub>,缺乏症很容易 會被忽視。但假如未能及時確診,後果可能很嚴重。實驗室的化驗測 試有其局限性,所以單靠化驗來診斷維生素B12缺乏症未必可行。事實 上,為血清維生素B,,缺乏症制定其截取值很難。儘管可以利用高半胱 氨酸和甲基丙二酸水平測定維生素B1,缺乏症,可惜在某些情況下可能 有假陽性的結果出現,而且其參考水平仍未有任何標準。目前對於維 生素B<sub>12</sub>缺乏症尚未有任何診斷指南或共識。一般基於臨床症狀與血清 維生素B12的實驗室評估(低血清維生素B12水平以及高半胱氨酸和甲 基丙二酸水平上升)及病人對治療的反應來確診。就算對於患有惡性 貧血的病人來說,口服維生素B12的效用可媲美腸胃外給藥。建議維生 素B,,缺乏症患者連續一個月每日服用1毫克的劑量;對於日常飲食未 能獲得足夠維生素B1,的患者,之後的維持劑量可為每日125至250微 克,或者對於患有惡性貧血的患者,維持劑量可為每日1毫克。維生 素B<sub>12</sub>替代療法安全,且無副作用。在維生素B<sub>12</sub>缺乏症未造成廣泛或 不可逆轉的境況前,應及早治療。目前尚未有對老年人作維生素B<sub>1</sub>,缺 乏症的大規模篩查的建議。然而,由於此症的發病率會隨着年齡增長 而有增高的趨勢,加上老年人風險較高,單憑症狀難以作出診斷,而 目前已有安全的治療方案,這一切都顯示維生素B<sub>12</sub>缺乏症的篩檢是一 項有利的選擇,然而現時缺乏可靠的診斷工具或黃金標準測試令篩檢 難以施行。

> $B_{12}$  cut-off alone, the prevalence of vitamin  $B_{12}$ deficiency is estimated to be in the range of 5% to 15%.<sup>3-6</sup> However, when higher serum vitamin  $B_{12}$ cut-off at 258 pmol/L (350 pg/mL) or using elevated serum homocysteine or MMA level in addition to a low or low-to-normal serum vitamin  $\mathrm{B}_{\scriptscriptstyle 12}$  level to diagnose vitamin  $B_{12}$  deficiency, the prevalence of deficiency increases to 40.5%.<sup>1,3</sup> Also, the prevalence of vitamin B<sub>12</sub> deficiency appears to increase with age among the elderly population.4,5 Furthermore, reports have indicated that institutionalised elderly with multiple co-morbidities and with increasing dependency are more prone to vitamin B<sub>12</sub> deficiency than non-institutionalised (free-living) elderly. In such individuals, the prevalence of vitamin  $B_{12}$  deficiency has been reported to reach 30% to 40%.<sup>8,9</sup> In our unpublished study on 2096 institutionalised elderly residents aged >65 years, the prevalence of serum vitamin B<sub>12</sub> level of <150 pmol/L was 34.9%, whilst in another local study conducted on noninstitutionalised (free-living) elderly residents aged over 70 years, the prevalence of vitamin  $B_{12}$  level of <140 pmol/L was only 6.6%.7

### **Diagnosis of vitamin B**<sub>12</sub> deficiency

There is no precise or 'gold standard' test to diagnose

vitamin B<sub>12</sub> deficiency. The diagnosis is usually based on identifying a low level of serum vitamin  $B_{12}$  with clinical evidence of deficiency, which responds to vitamin  $B_{12}$  replacement therapy. When there is a clinical suspicion of vitamin B<sub>12</sub> deficiency, the initial laboratory assessment includes serum vitamin B<sub>12</sub> levels, complete blood count, and blood film examination.<sup>10-12</sup> Although the blood picture and classical finding of vitamin B<sub>12</sub> is megaloblastic anaemia, often times this is not seen especially in mild cases of vitamin B<sub>12</sub> deficiency. The investigations for vitamin B<sub>12</sub> deficiency are traditionally recommended for patients with macrocytosis, but macrocytosis with or without anaemia is neither specific nor sensitive to confirm the diagnosis.<sup>10-12</sup> The reason for this is that macrocytosis can also be found in other conditions like folate deficiency and myelodysplastic disorders, and up to 84% of cases would be missed if macrocytosis is used as the only parameter to screen for vitamin B<sub>12</sub> deficiency.<sup>13</sup>

Tests to measure and quantify serum vitamin B<sub>12</sub> levels in the body are readily available and inexpensive. However, the screening test has some limitations and drawbacks. The main drawback is that there is no universally accepted serum vitamin B<sub>12</sub> cut-off to define deficiency although the value of <150 pmol/L (200 pg/mL) is often used, and at this serum vitamin  $B_{12}$  level or below, metabolites like serum homocysteine, serum and urine MMA, become elevated. The World Health Organization has suggested to use this cut-off to define vitamin B<sub>12</sub> deficiency since the year 2008.<sup>14</sup> However, some have argued that the cut-off value of 150 pmol/L is too low and inevitably does not reflect a sufficient level of vitamin  $B_{12}$  in the body, and more so the clinical symptoms of vitamin B<sub>12</sub> deficiency like neurological symptoms can occur even if serum vitamin B<sub>12</sub> is above 150 pmol/L. Thus, a higher cut-off value of 220 to 258 pmol/L (298-350 pg/mL) based on more sensitive indicators of vitamin B<sub>12</sub> status like elevated serum homocysteine and MMA levels has been suggested.<sup>3,15</sup> It should be noted that not all the vitamin  $B_{12}$  circulating in the blood is in metabolically active form and a low serum vitamin B<sub>12</sub> level is not necessarily equivalent to tissue deficiency. The falsely low vitamin B<sub>12</sub> level can be related to the disturbance in vitamin B<sub>12</sub> metabolism but may not be associated with any tissue vitamin B<sub>12</sub> deficiency. Such situations can occur in people with folate deficiency, multiple myeloma, and transcobalamin I deficiency.<sup>10-12</sup> On the other hand, falsely normal serum vitamin B<sub>12</sub> level may occur in the presence of liver disease, myeloproliferative disorder, congenital transcobalamin II deficiency, and intestinal bacterial overgrowth.<sup>10-12</sup>

When serum vitamin  $B_{12}$  results are normal but still the clinical suspicion of deficiency exists, additional 'confirmatory testing' may help to identify

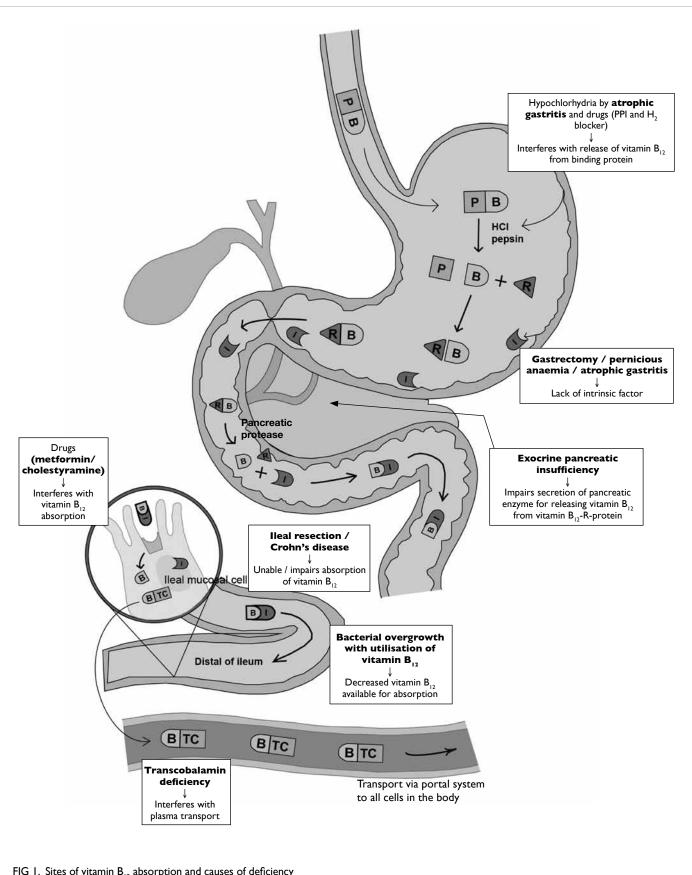


FIG 1. Sites of vitamin  $B_{12}$  absorption and causes of deficiency Abbreviations:  $B = vitamin B_{12}$ ; HCI = hydrochloric acid; I = intrinsic factor; P = animal protein; PPI = proton pump inhibitor; R = protein; TC = transcobalamin

Adapted from Reference 29, with permission from Prof E Andrès

vitamin  $B_{12}$  deficiency. There is compensatory of vitamin  $B_{12}$  attached to a transport protein, elevation of homocysteine and MMA levels transcobalamin II. It is a biologically active fraction preceding the drop in serum vitamin B<sub>12</sub> level and these are regarded as more sensitive indicators of vitamin B<sub>12</sub> deficiency than just low serum vitamin B<sub>12</sub> level.<sup>11,12,16,17</sup> Elevated serum homocysteine and MMA level (>3 standard deviations above the mean in normal subjects) has a sensitivity of 95.9% and 98.4%, respectively to diagnose vitamin  $B_{12}$ deficiency.<sup>16</sup> However, the reference intervals for serum MMA and homocysteine are variable among different laboratories. Serum MMA of 100 to 750 nmol/L, urine MMA of 1 to 4 nmol/L, and serum homocysteine of 6 to 29 µmol/L are the reference ranges for most methods.<sup>10</sup> If the normalisation of elevated serum homocysteine and MMA levels in response to vitamin B<sub>12</sub> replacement therapy is used as a diagnosis of deficiency, up to 50% of patients may be missed when the diagnosis is based on low vitamin B<sub>12</sub> level (150 pmol/L) alone.<sup>18,19</sup> Rise in homocysteine level before increase in MMA is an early indicator of vitamin B<sub>12</sub> deficiency. However, this is less specific than elevated MMA level for vitamin B<sub>12</sub> deficiency, since such elevated homocysteine levels can occur even in vitamin B<sub>2</sub> and folate deficiency states. Both homocysteine and MMA levels can be elevated in renal insufficiency, hypovolaemia, and inherited metabolic defects.<sup>12</sup> Although elevated homocysteine and MMA levels can aid in the diagnosis of vitamin  $B_{12}$  deficiency in people with 'normal' serum vitamin B<sub>12</sub> levels, there are concerns about these metabolite assays. Some have reported that serum MMA and homocysteine levels increase with age and the prevalence of elevated MMA and homocysteine levels is higher than the prevalence of low vitamin  $B_{12}$  or clinically evident vitamin B<sub>12</sub> deficiency in the elderly.<sup>19-22</sup> In this regard, using the assay for metabolites alone may result in overdiagnosis and overtreatment. The rationale for these findings is uncertain and some have suggested that it may be related to the increased prevalence of subclinical vitamin B<sub>12</sub> deficiency in the elderly. Moreover, these add to the controversies about whether to use metabolite estimation as the initial test to diagnose vitamin B<sub>12</sub> deficiency. Besides, other important considerations are that they are more expensive, not readily available, and reference intervals are not standardised. Currently, the initial test for vitamin B<sub>12</sub> deficiency is to assess serum vitamin B<sub>12</sub> levels, and only when there is low normal vitamin B<sub>12</sub> level, metabolite assay is most often suggested.<sup>11,12</sup> However, the consensus for vitamin B<sub>12</sub> threshold levels for ordering the additional tests has not yet been reached.

In addition to elevation in homocysteine and MMA levels, a decrease in serum holotranscobalamin level is also considered an early marker for vitamin B<sub>12</sub> deficiency. Holotranscobalamin is composed

of vitamin B<sub>12</sub> that can be readily taken up by all cells and represents only 6% to 20% of total serum vitamin B<sub>12</sub>.<sup>23</sup> In vitamin B<sub>12</sub> deficiency, serum level of holotranscobalamin decreases even before elevation in homocysteine and MMA levels occurs.<sup>24</sup> It has been shown that holotranscobalamin is the most sensitive marker for vitamin  $B_{12}$  deficiency, followed by MMA.<sup>23,25</sup> Like homocysteine and MMA, holotranscobalamin cannot be tested in renal patients as its level increases in renal impairment.<sup>23</sup> Furthermore, higher cost and lesser availability than homocysteine and MMA testing make it difficult to acquire wide clinical acceptance.

# Causes of vitamin **B**<sub>12</sub> deficiency in the elderly

As we know elderly people are particularly at risk of vitamin B<sub>12</sub> deficiency. The main aetiologies can be divided under two main categories: inadequate dietary intake and impaired absorption of vitamin B<sub>12</sub> (Table 1).

It is believed that in developed countries, the most common cause for vitamin B<sub>12</sub> deficiency in the elderly is inadequate dietary intake.<sup>1,15</sup> However, studies have shown that this is far from real. A French study showed that among 172 elderly patients with vitamin B<sub>12</sub> deficiency, only 2% accounted for inadequate intake,<sup>26</sup> while in a hospital-based Chinese study on 52 patients, only 3.8% (median age, 73.5 years) with megaloblastic anaemia (98% had vitamin B<sub>12</sub> deficiency) had inadequate dietary intake.<sup>27</sup> However, this can be a problem in strict vegans because animal products are the only dietary source of vitamin  $B_{12}$ . Usually, 2 to 3 mg of vitamin  $B_{12}$  reserves are stored in the body primarily in the liver, and our daily requirement of vitamin  $B_{12}$  is only about 2 to 3 μg. Thus, even with vegan diets, deficiency generally takes several years to develop. According to a local study on 119 older Chinese vegetarian women, the

TABLE I. Causes of	сf	vitamin	B <sub>12</sub>	deficiency
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Cause	Particulars
Inadequate intake	Alcohol consumption
	Vegetarian diet
Malabsorption	Food vitamin B <sub>12</sub> malabsorption
	<ul> <li>Lack of intrinsic factor or parietal cell</li> <li>Pernicious anaemia</li> <li>Atrophic gastritis</li> <li>Post-gastrectomy</li> </ul>
	<ul><li>Ileal malabsorption</li><li>Ileal resection</li><li>Crohn's disease</li></ul>
	Bacterial overgrowth
Defective transport	Transcobalamin deficiency (genetic)

prevalence of deficiency was 42%.<sup>28</sup> Besides, factors like poor health conditions, especially in those living in institutions, lead to inadequate nutritional intake and vitamin B<sub>12</sub> deficiency.

Often, vitamin  $B_{12}$  deficiency can be seen even among the elderly consuming meat and animal proteins and this is because of malabsorption. Vitamin  $B_{12}$  in animal food is bound to a protein, and after ingestion, it is broken down in the stomach by pepsin and hydrochloric acid to release free vitamin  $B_{12}$  (Fig 1<sup>29</sup>). The free vitamin  $B_{12}$  is then bound to R-protein (transcobalamin I) found in saliva and gastric juice. The vitamin B<sub>12</sub>-R-protein complex is also secreted in bile from the enterohepatic circulation. These complexes are then degraded by pancreatic enzyme to release free vitamin  $B_{12}$  in the duodenum. The free vitamin  $B_{12}$  is then bound to intrinsic factor secreted by the gastric parietal cells, and then they travel undisturbed until the distal 80 cm of ileum where they bind to mucosal cell receptors. Subsequently, vitamin B<sub>12</sub> is carried by transport protein, transcobalamin, via the portal system to all cells in the body for utilisation. About 60% of vitamin  $B_{12}$  from food is absorbed through this pathway, and any pathophysiological changes in stomach, pancreas, and intestine result in disturbance of vitamin B<sub>12</sub> absorption. Food-cobalamin (vitamin  $B_{12}$ ) malabsorption, first described by Carmel in 1995,<sup>30</sup> is the most common cause of vitamin  $B_{12}$ deficiency in the elderly and accounts for about 40% to 70% of cases.<sup>26,29,31</sup> It is characterised by the inability to release vitamin  $\boldsymbol{B}_{_{12}}$  from food or from its binding protein and thus, preventing vitamin  $B_{12}$  from being taken up by intrinsic factor for absorption. It is defined by vitamin  $B_{12}$  deficiency in the presence of sufficient dietary vitamin  $B_{12}$  intake, negative Schilling test, and lack of anti-intrinsic factor antibodies.<sup>30</sup> Clinically, it is diagnosed by exclusion of other disorders or factors causing vitamin B<sub>12</sub> deficiency. It can be corrected simply with oral vitamin B<sub>12</sub> supplement since free vitamin B<sub>12</sub> absorption is not affected.<sup>31</sup> Any process that interferes with the release of free vitamin  $B_{12}$ , such as decreased production of gastric acid and pepsin for releasing vitamin  $B_{12}$  from food, and impaired secretion of pancreatic enzyme for releasing vitamin  $B_{12}$  from vitamin  $B_{12}$ -R-protein complex, can lead to malabsorption. Atrophic gastritis is the main cause of food-cobalamin malabsorption in the elderly. In the stomach, hypochlorhydria associated with atrophic gastritis interferes with vitamin  $B_{12}$  release from the food and causes intestinal bacterial overgrowth to compete for vitamin  $\boldsymbol{B}_{_{12}}$  uptake, resulting in a decline in vitamin  $B_{12}$  in the body. The prevalence of atrophic gastritis in the elderly ranges from 20% to 50% and generally increases with age.<sup>26,32</sup> According to Framingham Heart Study, the prevalence in agegroup of 60 to 69 years was 24% and increased to

37% in people aged >80 years.<sup>33</sup> Chronic *Helicobacter pylori* infection is strongly associated with atrophic gastritis,<sup>34,35</sup> and a study reported that *H pylori* was found in 56% of people with vitamin  $B_{12}$  deficiency.<sup>35</sup> Other causes of food-cobalamin malabsorption include long-term consumption of proton pump inhibitors,<sup>36</sup> histamine H<sub>2</sub> blockers,<sup>36</sup> chronic alcohol consumption, gastric bypass surgery, and pancreatic insufficiency in patients with alcohol abuse and cystic fibrosis. Food-cobalamin malabsorption often produces a slow, progressive depletion of vitamin  $B_{12}$ . Clinical manifestations tend to be subtle and mild,<sup>2</sup> although progression to more severe form, like pernicious anaemia (PA), can still occur in a minority of patients.<sup>26</sup>

Pernicious anaemia, a result of autoimmune atrophic gastritis (type A atrophic gastritis), is most often diagnosed in the elderly. Earlier studies suggested that PA was restricted to Northern Europeans, but subsequent studies indicate that PA affects virtually all ethnic groups.<sup>37</sup> Pernicious anaemia was considered a classical cause of vitamin B<sub>12</sub> deficiency before food-cobalamin malabsorption was described, and accounted for 15% to 25% of vitamin B<sub>12</sub> deficiency in the elderly in studies.<sup>9</sup> In a local study on 296 Chinese patients, definite PA was diagnosed in 61% of patients having megaloblastic anaemia with vitamin B<sub>12</sub> or folate deficiency.<sup>38</sup> Pernicious anaemia is characterised by destruction of gastric mucosa, especially fundal mucosa, primarily by a cell-mediated mechanism.<sup>39</sup> There is progressive destruction and eventual loss of intrinsic factor producing gastric parietal cells. Moreover, auto-antibodies in gastric juices bind and block the vitamin B<sub>12</sub>-binding site of intrinsic factor and prevents the uptake of vitamin B<sub>12</sub>. The end result is gastric atrophy and depletion of intrinsic factor leading to poor absorption of food-bound, free, and biliary vitamin B<sub>12</sub>.<sup>2</sup> Malabsorption is more complete and severe in PA compared to food-cobalamin malabsorption which is more partial in nature,<sup>2</sup> and so the manifestations are more overt and severe in PA. Two antibodies, anti-parietal cell antibody and anti-intrinsic factor antibody, have been described in PA. Anti-parietal cell antibody is more sensitive (90%) but less specific (50%) for diagnosis of PA as it can also be found in other autoimmune diseases.<sup>29,39</sup> On the other hand, anti-intrinsic factor antibody is less sensitive (50%) but more specific (98%), and its presence is almost diagnostic of PA.<sup>29,39</sup> Schilling test, traditionally used to diagnose intrinsic factorrelated malabsorption, is now rarely performed. Although PA is associated with excess risk of gastric carcinoma and gastric carcinoid tumour,40 the benefit of endoscopic surveillance has still not been established. Once the patient is diagnosed with PA, single endoscopic screening for gastric cancer or carcinoid tumours is recommended, but subsequent

routine endoscopic surveillance recommendation is from food.<sup>42</sup> Other drugs like metformin reduces intestinal availability of free calcium ions for vitamin

In the elderly, long-term use of medications for co-morbidities can interfere or reduce vitamin  $B_{12}$ absorption. These include proton pump inhibitors and histamine  $H_2$  blockers, which suppress gastric acid secretion and prevent release of vitamin  $B_{12}$ 

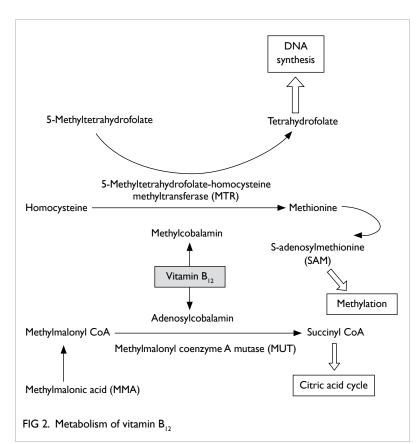


TABLE 2. Clinical manifestations of vitamin B<sub>12</sub> deficiency\*

	12		
Туре	Clinical manifestations		
Haematological	Macrocytosis (frequent)		
	Isolated thrombocytopenia and neutropenia, pancytopenia (rare)		
Neuropsychiatric	Combined degeneration of the cord (classic)		
	Peripheral neuropathy (frequency)		
	Ataxia		
	Optic atrophy (rare)		
	Dementia		
	Psychosis, depression		
Digestive	Hunter's glossitis, angular stomatitis, jaundice, lactate and bilirubin elevation (classic)		
Hyperhomocysteinaemia	Cardiovascular and thromboembolic risk		

\* Adapted from Reference 9

from food.<sup>42</sup> Other drugs like metformin reduces intestinal availability of free calcium ions for vitamin  $B_{12}$ -intrinsic factor complex uptake by ileal cell membrane receptors,<sup>43</sup> and cholestyramine interferes with vitamin  $B_{12}$  absorption from intestine.<sup>44</sup>

### Clinical manifestations of vitamin B<sub>12</sub> deficiency

Vitamin B<sub>12</sub> is essential for metabolism of all cells in our body. In humans, two enzymatic reactions are dependent on vitamin B<sub>12</sub>methylmalonyl coenzyme A mutase (MUT) reaction 5-methyltetrahydrofolate-homocysteine and methyltransferase (MTR) reaction (Fig 2). The MUT reaction is an important step in the extraction of energy from protein and fat in the mitochondrial citric acid cycle. In the MTR reaction, vitamin  $B_{12}$ and folic acid are required for the conversion of homocysteine to methionine that is important for maintaining the integrity of nervous system. Tetrahydrofolate is also regenerated via the MTR reaction for DNA synthesis. Hence, in vitamin  $B_{12}$ deficiency, multi-organ systems can be affected and hence associated with wide spectrum of clinical manifestations. However, clinically overt vitamin B<sub>12</sub> deficiency with classical feature of macrocytic anaemia and neuropathy is infrequently seen in the elderly.<sup>2</sup> Very often they have mild, subclinical deficiency, which are usually asymptomatic.<sup>2</sup>

Clinical manifestations of vitamin  $B_{12}$  deficiency are usually non-specific and are highly variable according to severity or organ systems involved.<sup>9</sup> There is no one clinical feature unique to all patients with vitamin  $B_{12}$  deficiency. Non-specific symptoms and signs are loss of appetite, diarrhoea, fatigue and weakness, shortness of breath, low blood pressure, confusion, and change in mental states.<sup>9,29</sup> Classical manifestations include Hunter's glossitis, megaloblastic anaemia, and subacute combined degeneration of spinal cord (Table 2<sup>9</sup>).

### Vitamin B<sub>12</sub> deficiency and atherosclerotic vascular disease

Hyperhomocysteinaemia, as an independent risk factor for cardiovascular disease, has been receiving increased attention. Elevated homocysteine level is associated with an increased risk for atherosclerotic and thrombotic events.<sup>45</sup> Meta-analysis of 30 studies involving 5073 ischaemic heart disease (IHD) events suggested that elevated homocysteine level was at most a modest independent predictor of IHD and stroke risk in healthy populations, and a 25% reduction in homocysteine levels was associated with 11% and 19% reduction in IHD and stroke, respectively.<sup>46</sup> Another meta-analysis also provided a strong evidence of the causal association between homocysteine and cardiovascular disease, and

showed that lowering homocysteine level by 3  $\mu mol/L$  could reduce the risk of IHD by 16% and stroke by 24%.  $^{47}$ 

Vitamin  $B_{12}$ , folic acid, and vitamin  $B_6$  are required for homocysteine metabolism, and often nutritional deficiency of these vitamins can cause hyperhomocysteinaemia. In contrast to severe hyperhomocysteinaemia associated with genetic disorders, hyperhomocysteinaemia resulted from nutritional deficiency is mild but is still associated with increased risk of atherothrombosis. The proposed mechanism for hyperhomocysteinaemia on inducing endothelial dysfunction and thus atherosclerosis includes homocysteine-induced endoplasmic reticulum stress, oxidative stress, and proinflammatory response.48 Animal models of hyperhomocysteinaemia have confirmed the causal relationship between hyperhomocysteinaemia and the development of endothelial dysfunction and accelerated atherosclerosis.48

Although meta-analyses have shown reduction of cardiovascular risk with reduction of homocysteine levels,<sup>46,47</sup> vitamin supplementation (with vitamin B<sub>6</sub>, vitamin B<sub>12</sub>, and folic acid) to lower homocysteine in the body may not be transformed into clinically beneficial vascular outcomes. In a double-blind, randomised controlled trial of 3680 adults with nondisabling cerebral infarction, subjects who received a combination of vitamin  $B_6$ , vitamin  $B_{12}$ , and folic acid showed moderate reduction in total homocysteine levels, but there was no effect on vascular outcomes (recurrent ischaemic stroke and coronary heart disease) during 2 years of follow-up.49 Probably a longer duration of treatment may be necessary or there may be other factors governing the clinical response. Therefore, we need more controlled trials to explore the vascular benefits of vitamin supplementation.

## Vitamin $\mathbf{B}_{_{12}}$ deficiency and neuropsychiatric illness

Neuropsychiatric manifestations in the absence of haematological abnormalities are commonly seen in the elderly.<sup>2,50</sup> These include paraesthesia, weakness, gait abnormalities, and cognitive or behavioural changes. Although the exact mechanism of how vitamin B<sub>12</sub> deficiency causes neuropsychiatric disorder is unclear, the disruption of both MUT and MTR vitamin  $\boldsymbol{B}_{12}\text{-dependent}$  reactions seem to play a role. Vitamin B<sub>12</sub> deficiency disrupts MUT reaction with accumulation of MMA; MMA is a myelin destabiliser and can affect normal myelin formation. Besides, disruption of MTR reaction leads to insufficient supply of methionine and Sadenosylmethionine (SAM), which is essential for the myelination of myelin sheath, phospholipids and neurotransmitter synthesis, for maintaining brain and nervous system function.<sup>51</sup> Furthermore, high

levels of homocysteine due to vitamin B<sub>12</sub> deficiency are associated with an increased risk of atherosclerotic vascular disease, and this in turn may increase the risk of cognitive impairment or dementia. It has been shown that low serum vitamin B<sub>12</sub> is associated with a 2- to 4-fold higher risk of cognitive impairment.<sup>50</sup> The prevalence of low serum vitamin  $B_{12}$  has been reported to be significantly higher in the people with Alzheimer's disease (AD).<sup>52</sup> However, the causal relationship between vitamin B<sub>12</sub> deficiency and the development of AD remains controversial. Amyloid deposition and hyperphosphorylation of tau protein are believed to be involved in the mechanism of AD. The SAM-dependent methylation is involved in the regulation of mechanism of presenilin I expression, γ-secretase activity, and thus amyloid levels; SAM is also involved in the regulation of tau phosphorylation.<sup>51</sup> Moreover, hyperhomocysteinaemia has been shown to be associated with a significant increase in amyloid level and amyloid deposition on cortex and hippocampus in mouse models of AD.53 Overall, vitamin B<sub>12</sub> deficiency may have implications in the neuropathological process of AD.

Depression is a common psychiatric manifestation of vitamin B<sub>12</sub> deficiency. Involved in the synthesis of neurotransmitters, SAM may be implicated in mood disorders. In a population-based study of 3884 elderly people, deficiency of vitamin B<sub>10</sub> was associated with almost 70% more likelihood of having a depressive disorder.54 In another crosssectional study of 700 community-dwelling, physically disabled women aged ≥65 years, vitamin B<sub>12</sub>-deficient women were twice more likely to have severe depressive symptoms.55 Although controlled studies to show response to vitamin B<sub>12</sub> replacement therapy in depression are lacking, it is recommended that all patients with vitamin B<sub>12</sub> deficiency should be managed as part of depression treatment. Psychosis, including delusion and hallucination, has also been reported in vitamin  $B_{12}$ -deficient patients. Although the exact mechanism is unknown, vitamin  $B_{12}$ replacement even after a prolonged period (at least up to 2 years) has shown good outcomes in patients with psychosis.56

### Therapeutic management

In general, vitamin  $B_{12}$  replacement therapy helps to reverse the haematological abnormalities and psychiatric disorders. However, even after correcting serum vitamin  $B_{12}$  and its metabolite levels, or haematological abnormalities, the ability to reverse cognitive impairment (dementia) and neurological disorders is not promising.<sup>50-52</sup> The longer the time the neurological disorder or cognitive impairment presents before treatment, the less likely it can be reversed. It is suggested that prompt correction of deficiency should be done within 6 to 12 months of cognitive impairment in order to obtain maximum response.<sup>57</sup> Nevertheless, continuous replacement therapy may still help to prevent symptoms from deteriorating. Treatment for subtle or subclinical deficiency is still debatable although prompt diagnosis and treatment might prevent the progress to clinically overt deficiency.

Classical treatment for vitamin B<sub>12</sub> deficiency is parenteral administration, usually intramuscular injection, to correct the deficiency and build up tissue storage. There are two forms of vitamin  $B_{12}$ parenteral administration: cyanocobalamin for hydroxocobalamin. It is believed and that hydroxocobalamin is converted to active enzyme more easily and retained in the body for a longer period of time than cyanocobalamin, and therefore be administered in intervals of 3 months. The regimen for vitamin B<sub>12</sub> therapy varies across countries and between individual practices. Generally, the schedule for vitamin  $B_{12}$  replacement is 1 mg daily for a week or 1 mg 3 times a week for 2 weeks, followed by 1 mg per week for 1 month, and then 1 mg per month as maintenance dose.9

Around 1% to 5% of free vitamin B<sub>12</sub> can be absorbed along the entire intestine by passive diffusion. Oral vitamin B<sub>12</sub> replacement as effective as parenteral theoretically is administration even in patients with PA or ileal disease, provided that the dosage is high. However, the unpredictable absorption by passive diffusion makes recommendation of a standard dose difficult. A Cochrane review supports the use of high-dose vitamin  $B_{12}$  (1 mg and 2 mg daily) in elevating serum vitamin B<sub>12</sub> level and achieving haematological and neurological responses, even in patients with PA or with ileal resection.58 The recommendation for oral replacement is 1 mg daily for a month, and then 125 to 250 µg daily as maintenance dose for patients with dietary insufficiency and food-cobalamin malabsorption, while for PA the maintenance dose is 1 mg daily.29

Vitamin  $B_{12}$  does not have side-effects even when prescribed in large doses.<sup>59</sup> However, hypokalaemia, resulting from uptake of circulating potassium by newly growing and dividing haematopoietic cells, can be severe or sometimes life-threatening. Transient potassium replacement at the initial stage of vitamin  $B_{12}$  replacement, especially in those with low-normal serum potassium, can prevent subsequent hypokalaemia.

Correction of risk factors associated with vitamin  $B_{12}$  deficiency, like antibiotics for *H pylori* infection and intestinal bacterial overgrowth, stopping or replacing offending medications are also important in the management and prevention of vitamin  $B_{12}$  deficiency. Some institutions have even recommended universal vitamin  $B_{12}$  supplement for people aged  $\geq 60$  years in view of the high prevalence of vitamin  $B_{12}$  deficiency among this population.<sup>15</sup>

### Conclusion

Vitamin  $B_{12}$  deficiency is prevalent among the elderly. Elderly people are particularly at risk of deficiency because of the increasing prevalence with increasing age of atrophic gastritis-associated food-cobalamin malabsorption, PA, and due to drug intake for comorbidities. Symptoms and signs of vitamin B<sub>12</sub> deficiency are usually vague and unrecognised. Treatment may always be useful to correct clinical abnormalities like vitamin B<sub>12</sub>-related haematological abnormalities, psychiatric and depressive symptoms. For neurological disease and dementia, prompt vitamin replacement is necessary before it becomes irreversible or permanent. Both oral and parenteral administration of vitamin  $B_{12}$  are effective and without untoward side-effects. Overall, we are in support of screening for vitamin  $B_{12}$  deficiency in the elderly. However, accurate diagnosis of vitamin  $B_{12}$ deficiency remains controversial. To diagnose vitamin B<sub>12</sub> deficiency, laboratory tests have their limitations, and this makes it difficult to choose a reliable and easily available tool for screening. Although there is no formal recommendation for screening for vitamin B<sub>12</sub> deficiency in asymptomatic elderly people, the high prevalence, higher risk of deficiency in the elderly, easy and safe treatment availability warrant more liberal testing and vitamin supplementation in the elderly.

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